

Zerodha Varsity Online Sessions Report

Zerodha Varsity conducted comprehensive online sessions covering crucial areas of financial literacy and investment knowledge in four slots. These sessions were attended by MBA 2nd year Finance Specialization Students, equipping them with practical insights and in-depth knowledge on the stock market. The four main topics covered in these sessions included Fundamentals of Stock Markets, Fundamental Analysis, Technical Analysis, and Personal Financial Planning. Each module combines theoretical understanding with hands-on examples, aiding students in developing the skills required to make informed financial decisions.

1. Fundamentals of Stock Markets (25th & 26th September 2024)

This session serves as an introductory guide to understanding the basic structure of stock markets, including key concepts such as equity, market participants, and the mechanics of trading. Zerodha Varsity simplifies complex topics, making it easier for new investors to grasp the essentials, such as stock exchanges, order types, and the functioning of primary and secondary markets.

2. Technical Analysis (2nd & 3rd October 2024)

Focusing on analyzing price movements and trading volumes, the Technical Analysis session introduces various chart patterns, technical indicators, and trend analysis. The session emphasizes how traders use historical price data to predict future market behavior. Practical insights on using tools like moving averages, MACD, and candlestick patterns enable participants to recognize entry and exit signals for short-term and swing trading strategies.

3. Personal Financial Planning (16th & 17th October 2024)

The Personal Financial Planning module is aimed at helping individuals structure their finances to meet personal goals, such as retirement, education, or purchasing a home. It covers budgeting, savings, investment planning, and risk management. Participants gain insights into managing their income, setting financial goals, and allocating assets according to risk tolerance and time horizons. This session aims to foster financial discipline, ensuring a secure and structured approach to personal wealth management.

4. Fundamental Analysis (7th & 8th November 2024)

The Fundamental Analysis module dives into evaluating a company's intrinsic value by examining its financial statements, management quality, industry position, and economic factors. This session provides learners with tools to conduct a bottom-up analysis of companies, understanding metrics like P/E ratio, EPS, and other key indicators that influence a stock's valuation. The goal is to equip participants to assess a company's true worth, beyond the market price, for long-term investment decisions.

Exam

An examination was conducted on 9th November 2024, assessing participants on these topics. The test evaluated their understanding and ability to apply concepts in real-world scenarios, reinforcing the knowledge acquired throughout the sessions. Out of 42 students who have registered for the exam only 23 could clear the exam.





